

About **FORM**ation

Our Approach

Our approach to forms design on the Summit system is to develop a form that is efficient and accurate. This means that we program your forms to use as much intelligence as possible to reduce the work your staff must do.

Over the years we have designed and implemented thousands of forms for Summit clients. This has taught us that a forms design project must start with good communication. When this works properly and the right questions are asked, both sides understand what is expected. Then we can focus our efforts in the right direction.

Our Promise

To ensure solid results for our clients, we test each form on our own Summit system before placing them on yours. This reduces the time your staff must spend testing. When the forms do go into production, we stand behind our work.

Included in each form's price is a 30-day support period. If within this period you find an error or would like to make some minor changes, we will provide this assistance at no additional charge.

Our Services

Services

- Laser Form Implementation
 - Layout (JetForm Design / Adobe Output Designer)
 - Data Mapping (DFI)
 - Vendor forms
- Laser checks
- Laser notices
- Batch form generation
- Form reviews

Forms & letters developed for use with

- PDOC
- On-Line Loan App
 - Classic OLLA (LNAP)
 - Lender Advantage
- On-Line Collections
- IBS Collection Letters

Vendors supported (partial list)

- CUNA
- Securian (Minnesota Mutual)
- Wolters Kluwer (Bankers Systems, Inc.)
- Compliance Systems, Inc.
- Oak Tree Business Systems
- Bisys

Variety of forms & letters

- Share account applications & agreements
- IRA forms
- Verification of deposit forms
- Consumer & Home Equity lending forms
- Payoff letters
- Deeds of trust
- Collection letters
- Reaffirmation agreements
- Laser printed signatures
- Temporary (starter) checks
 - Checking & HELOC
- Laser checks
- Laser notices
 - NSF/Courtesy Pay notices
 - Loan late notices
 - Negative balance notices
 - Certificate renewal notices
- Batch forms/letters:
 - Escheat letters
 - Past due letters
 - Denial notices
 - Certificate maturity notices
 - Welcome letters
 - Closed account letters
- FACT Act notices
- Escrow analysis statements

Our Company

FORMation, electronic forms division of *Problem Solved*, is devoted exclusively to electronic forms.

We've been developing electronic forms for Summit clients since 1993.

This level of experience has helped **FORMation** develop the necessary methods and controls that insure outstanding results.

These results do not happen by chance; they come from expert knowledge of JetForm Design/Adobe Output Designer and the Document Form Image (DFI) programming language.

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